Document Title	Code of Practice 8: Marketing to data
	subjects
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Relevant to	All academic and professional services staff

- 1. External advertising and marketing includes to prospective students, prospective staff, applicants, and alumni, as well as to other individuals or bodies.
- 2. Be aware that there are strict rules about marketing under the General Data Protection Regulation (GDPR) there is a right to object to direct marketing this requires organisations who are marketing to individuals to obtain unambiguous consent, resting on a "clear affirmative action" by consumers. Therefore:
 - Make sure that you have clear unambiguous consent to market to people;
 - Make sure that any list, spreadsheet, database etc is listed on the relevant retention schedule with a retention period (refer to your Records Coordinator); this includes lists or spreadsheets of alumni;
 - Always use opt-in boxes when collecting data;
 - Always give each person the ability to opt out of further marketing, with clear and easy instructions as to how to do that, on each marketing communication you make;
 - Make sure on a regular basis (e.g. annually) that you have up to date contact details for those people;
 - Remove people from databases / lists / spreadsheets when you have had no contact from them for two years;
 - Keep a record that you have removed people, and a record of those who have opted out; the record that you keep should comprise enough information for you to be able to identify that person, but not unnecessary data;
 - Always check the origin and accuracy of data obtained from elsewhere.
 - Be aware that both individuals and corporate bodies can opt out;
 - If necessary (for instance if you are buying in a list, or researching and getting contact details from the internet or some other source) screen against
 - Telephone Preference Service (TPS)
 - Corporate TPS
 - Mail Preference Service (MPS)
 - Fax Preference Service (FPS)
 - Our own opt-out records

- 3. Internal advertising to current staff and current students is considered acceptable, subject to other regulations, policies and procedures in place within the University.
- 4. Lists / databases / spreadsheets of contacts that staff members already had prior to GDPR on 25/05/18: consider whether you have already complied with the above bullet-points. If you have not, you may not be able to market to these individuals in future. To contact individuals on these lists:
 - Contact details should have been obtained fairly;
 - They should have given specific consent for marketing, or
 - They are "previous customers" and were given a chance to opt out.

Refer to the Information Commissioner's Office short guidance, and follow its advice: https://ico.org.uk/media/for-organisations/documents/1551/direct-marketing-checklist.pdf